

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§ CHAPTER 11
REMARKABLE HEALTHCARE OF SEGUIN LP AND REMARKABLE HEALTHCARE LLC,¹	§ CASE NOS. 24-40612 & 24-40611
	§ (Jointly Administered)
	§ (Formerly Jointly Administered under Lead Case: Remarkable Healthcare of Carrollton, LP, et al.,
DEBTORS.	§ 24-40605)

**NOTICE OF EXIT FINANCING COMMITMENT FOR JOINT SUBCHAPTER V PLAN
OF REORGANIZATION FOR REMARKABLE HEALTHCARE OF SEGUIN LP
AND REMARKABLE HEALTHCARE, LLC**

PLEASE TAKE NOTICE that on December 30, 2024 the above-captioned debtors and debtors-in-possession (the “**Debtors**”) received the commitment letter (the “**Commitment Letter**”) committing to exit financing of \$3 million for emergence from chapter 11 through confirmation of the *Second Amended Joint Subchapter V Plan Of Reorganization for Remarkable Healthcare of Seguin LP and Remarkable Healthcare, LLC* [Dkt. No. 158] (the “**Plan**”).

PLEASE TAKE FURTHER NOTICE that the exit financing will provide financing necessary to fund the Plan for all amounts necessary for confirmation, including all post-petition Form 941 payroll tax liabilities.

PLEASE TAKE FURTHER NOTICE that KRS Seguin, LLC and Alleon Capital Partners LLC will receive a copy of the Commitment Letter.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Remarkable Healthcare of Seguin, LP (4566), and Remarkable Healthcare, LLC (5142).

GUTNICKI LLP

/s/ Liz Boydston

Liz Boydston (SBN 24053684)
Alexandria Rahn (SBN 24110246)
8080 N. Central Expy., Suite 1700
Dallas, Texas 75206
Telephone: (469) 935-6699
Facsimile: (469) 895-4413
lboydston@gutnicki.com
arahn@gutnicki.com

-and-

Max Schlan (admitted *Pro Hac Vice*)
45 Rockefeller Plaza,
Suite 2000
New York, New York 10111
Telephone: (646) 825-2330
Facsimile: (646) 825-2330
mschlan@gutnicki.com

Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

The undersigned hereby certifies that this document was served on December 30, 2024 on all those who consent to service via the court's ECF noticing service.

/s/ Liz Boydston _____